



BREMER
BANK

Personal Banking
Switch Kit



Welcome to Bremer Bank

At Bremer Bank, we provide you with the tools to help you meet your financial goals. That starts with this Personal Banking Switch Kit, designed to make switching your accounts smooth and seamless.

In this kit you'll find:

- A direct deposit transfer form to redirect your automatic deposits to your new Bremer account. (Examples: Paycheck, Interest, Social Security, Investments, etc.)
- An automatic payment change form to transfer your automatic payments to come from your new Bremer account. (Examples: Mortgage/rent, utilities, car payments, insurance payments, etc.)
 - In addition to payments being made directly from your account, don't forget to provide your service providers with updated debit card information for any recurring payments tied to your debit card.
- An account closing form that you can provide to your former bank when you're ready to close your account.

Take a few minutes to gather all available information about the transactions you need to transfer. You might want to use your recent statements to identify everything. If you have multiple companies to contact, you will need to complete separate forms for each company.

If you have any concerns or questions about switching your accounts, please call us at 800-908-2265, or stop by any Bremer Bank.

Request to Transfer Direct Deposit Form

Date / /

Deposit Originating Company Name

Address

City

State

Zip

This form serves as a request to have our Direct Deposit transferred to our account with Bremer Bank. Our information is as follows:

Account Number With Deposit Originating Company (if applicable)

Our Company Name

Address

City

State

Zip

Phone Number

Email Address

Contact Name

The Direct Deposit is currently being deposited to the following account:

Former Bank Name

Former Bank ABA Routing Number

Former Bank Account Number

Checking
 Savings

Please redirect the Direct Deposit to our account with Bremer Bank as follows:

Bremer Bank Address

Bremer Bank ABA Routing Number

096010415

Bremer Bank Account Number

Checking
 Savings

Make this change effective: / /

Special Instructions (Optional)

Signature

Print Name

Title

Date

/ /

Request to Transfer Automatic Payment Form

Date / /

Payee Company Name

Address

City

State

Zip

This form serves as a request to have our Automatic Payment transferred to our account with Bremer Bank. Our information is as follows:

Account Number With Payee Company

Our Company Name

Address

City

State

Zip

Phone Number

Email Address

Contact Name

The Automatic Payment is currently being withdrawn from our account with:

Former Bank Name

Former Bank ABA Routing Number

Former Bank Account Number

Checking

Savings

Please redirect the Automatic Payment from our account with Bremer Bank as follows:

Bremer Bank Address

Bremer Bank ABA Routing Number

096010415

Bremer Bank Account Number

Checking

Savings

Make this change effective: / /

Special Instructions (Optional)

Signature

Print Name

Title

Date

/ /

Request to Close Account Form

Date / /

Financial Institution Name

Address

City State Zip

This form serves as a request to close the following account number(s):

Account Number Checking Savings Name on Account

Account Number Checking Savings Name on Account

Please send a check for the remaining balance to:

Our Company Name

Address

City State Zip

If you have any questions please contact me at this phone number

Contact Name

Signature

Print Name

Title Date / /

Joint Signature (if needed)

Print Name

Title Date / /